



Goodwill Industries Keystone Area Foundation, established in 2004, supports innovative programs and services for individuals with disabilities and other barriers to independence. These services help people to reach their full potential as workers and members of the broader community. The Foundation provides an opportunity for friends of Goodwill to create a legacy for the future through annual giving, planned giving and bequests.

## 2009/2010 Grantmaking

### Gary McElwain Leadership Development Fund

\$2,200 tuition for a Goodwill Workforce Development Services Director's participation in the Leadership Berks Class of 2010; and \$1,750 for expenses related to a Goodwill Retail District Director to attend Goodwill Industries International Senior Leadership Program.

### Lowe's Outreach Project

\$31,387 to Goodwill Keystone Area for start-up funding for placement and support services for persons with disabilities, for an employment specialist on-site at the Lowe's Distribution Center at High Ridge, Schuylkill County. The Goodwill staff provides specialized training leading to the opportunity of employment for up to 20 individuals with disabilities in an underserved area of Goodwill Keystone Area's territory.

### Berks County Summer Youth Employment Program

\$47,227 to Goodwill Keystone Area to fund a Summer Work Experience and Assessment Program in Berks County. The seven-week program provides youth with disabilities (ages 16 – 21) the opportunity to learn critical work skills and behaviors while earning a paycheck. For most participants, it is their first entry into the world of work and provides valuable feedback to them, their supports, and school districts about their ability to engage in employment after graduation.

### Youth Community Development Team (YCDT)

\$1,000 to Leadership Harrisburg Area to support the fundraising efforts of students to raise funds and issue a grant award to a non-profit organization. Throughout the course of the program, students identified community needs and strategized on ways in which their talents, energy and resources could help fill the needs. This year "access to job training and employment readiness" was their area of focus.

### Eric N. Stein Retail Technology Fund

\$10,000 to support Goodwill Keystone Area retail computer infrastructure upgrades, a portion of the total cost of installing VPN Watchguard boxes at all retail locations.

### Raymond E. Evleth Trust

\$146,000 to Goodwill Keystone Area in support of services to persons with disabilities and other barriers to independence.



## Goodwill Legacy Society

The Legacy Society was founded to recognize and thank individuals who have chosen to invest in the future of persons with disabilities and other barriers to independence, by including Goodwill Industries Keystone Area Foundation as a beneficiary of a gift from their estate. Members of the society have notified the Foundation during their lifetime of their bequest through their will, trust, retirement plan, insurance policy, charitable gift annuity or other planned gift. Legacy Society membership requires no disclosure or minimum amount.

## Goodwill Founders Society

The Founders Society recognizes donors who have given gifts to the Foundation of \$500 or more during their lifetime. This current support helps the foundation continue to build for the future and support annual grant making. Unrestricted gifts can be given anytime, gifts with donor restrictions require Board of Director approval.

The [yourgoodwill.org/foundation](http://yourgoodwill.org/foundation) web site provides friends of Goodwill with estate and gift planning information.

### Board of Directors

Marion C. Alexander, Chair	Robert J. Dolan	Kathleen A. Smarilli
Thomas E. Wood, Vice Chair	Timothy P. Hanlon	Merrill A. Yohe, Jr., Emeritus
William H. Alexander	Barry R. Landis	Ron Kratofil, President
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### Gifts & Pledges

Mr. & Mrs. William H. Alexander  
Goodwill Keystone Area  
Mr. & Mrs. Jacob E. Hershey  
Mr. & Mrs. Michael Holmes  
Mr. & Mrs. Ronald A. Kratofil  
Mr. Gary M. McElwain  
Mr. & Mrs. John McHenry  
Ms. Dianne I. Nichols Esq.  
Pepsico Foundation  
Raymond E. Evleth Trust  
Ms. Barbara Tamke  
Mr. Merrill A. Yohe Jr.

### Founders Society

Mr. Alfred Adelman  
Mr. & Mrs. William H. Alexander  
Mr. Robert J. Dolan  
Goodwill Keystone Area  
Harrisburg Rotary Foundation  
Hempt Brothers, Inc  
Mr. & Mrs. Gerald Hempt  
Mr. & Mrs. Jacob E. Hershey  
Mr. & Mrs. Ronald A. Kratofil  
Mr. & Mrs. Barry R. Landis  
LB Smith Estate Foundation, Inc.  
Mr. Walter L. Lowery  
Mr. Gary M. McElwain  
Mr. & Mrs. John McHenry  
Millersville University  
Raymond E. Evleth Trust  
Mr. Thomas E. Wood, Esq.  
Mr. Merrill A. Yohe Jr.

### Statement of Financial Position

Investments	\$4,802,300
Beneficial Interest in Perpetual Trust	\$2,688,995
Other	\$294,889
Total Assets	\$7,786,184
Current Liabilities	\$106,658
Net Assets	
Unrestricted	\$4,772,762
Temp. Restricted	\$187,988
Perm. Restricted	\$2,718,776
Total Liabilities & Net Assets	\$7,786,184

## Named Funds



### Raymond E. Evleth Trust

Mr. Evleth, a Harrisburg attorney and Goodwill board member, established in his will a perpetual trust held by M&T Bank. The income is restricted for use by Goodwill in meeting the cost of providing mission-related services.



### Gary M. McElwain Leadership Development

Mr. McElwain, retired CEO, was honored by the Goodwill Keystone Area's Board of Directors in 2007 with the establishment of a fund to improve and expand Goodwill leadership capabilities through recruitment, training and development.



### The Dr. Claude E. Nichols, Jr. Memorial Endowment

The Foundation's first, it serves as a lasting tribute to Dr. Claude E. Nichols, Jr. who dedicated 22 years of service to Goodwill as a volunteer Board Member, Committee and Board Chair. The endowment supports employment and training services provided by Goodwill.



### Eric N. Stein Retail Technology Fund

A gift from the estate and family of Mr. Stein established a donor-restricted fund to support the development and enhancement of retail technology within the Goodwill Keystone Area organization.